

# Meierhenry Sargent LLP

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November 6, 2012

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

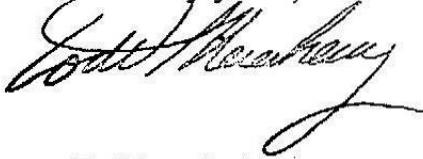
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Gregory School District 26-4  
Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

/dm  
Encl.

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**GREGORY SCHOOL DISTRICT 26-4**  
**CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2012**

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$10.00  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Gregory School District 26-4
  2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012
  3. Date of issue: October 18, 2012
  4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
  5. Type of bond: Taxable – qualified zone academy bond.
  6. Principal amount and denomination of bond: \$426,000
  7. Paying dates of principal and interest:  
See attached schedule .
  8. Amortization schedule: See attached schedule
  9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.400%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012 is true and correct on this 18<sup>th</sup> day of October 2012.

Jonalu Studenberg  
By: Jonalu Studenberg  
Its : Business Manager

Form: SOS REC 050 08/84

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| 2012 QZAB \$426,000            |                    |                          |                 |                            |          |            |   |
|--------------------------------|--------------------|--------------------------|-----------------|----------------------------|----------|------------|---|
|                                |                    | Dated Date = 10/18/2012  |                 | Delivery Date = 10/18/2012 |          |            |   |
| Date                           | Term Bond Maturity | Bond Redemptions         | Coupon Proceeds | Coupon Rate                | Yield    | Price      | Interest Amount   |
| 04/18/2013                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 9,372.00  |
| 10/18/2013                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 9,372.00  |
| 04/18/2014                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 8,747.20  |
| 10/18/2014                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 8,747.20  |
| 04/18/2015                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 8,122.40  |
| 10/18/2015                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 8,122.40  |
| 04/18/2016                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 7,497.60  |
| 10/18/2016                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 7,497.60  |
| 04/18/2017                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 6,872.80  |
| 10/18/2017                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 6,872.80  |
| 04/18/2018                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 6,248.00  |
| 10/18/2018                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 6,248.00  |
| 04/18/2019                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 5,623.20  |
| 10/18/2019                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 5,623.20  |
| 04/18/2020                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 4,998.40  |
| 10/18/2020                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 4,998.40  |
| 04/18/2021                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 4,373.60  |
| 10/18/2021                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 4,373.60  |
| 04/18/2022                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 3,748.80  |
| 10/18/2022                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 3,748.80  |
| 04/18/2023                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 3,124.00  |
| 10/18/2023                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 3,124.00  |
| 04/18/2024                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 2,499.20  |
| 10/18/2024                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 2,499.20  |
| 04/18/2025                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 1,874.40  |
| 10/18/2025                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 1,874.40  |
| 04/18/2026                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 1,249.60  |
| 10/18/2026                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 1,249.60  |
| 04/18/2027                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 624.80  |
| 10/18/2027                     | -                  | 28,400.00                | 28,400.00       | 4.400000                   | 4.400000 | 100.000000 | 624.80  |
| Total Acc Int                  | -                  | 426,000.00               | 426,000.00      | -                          | -        | -          | 149,952.00  |
| Grand Total                    | -                  | 426,000.00               | 426,000.00      | -                          | -        | -          | 149,952.00  |
| TIC (Incl. all expenses) ..... | 4,400,000,000%     | Average Coupon .....     | 4,400,000,000%  |                            |          |            |   |
| TIC (Arbitrage TIC) .....      | 4,400,000,000%     | Average Life (yrs) ..... | 8.00            |                            |          |            | IRS Form 8038-G NIC = 4,400,000% (with Adjustment of \$0.00). |
| Bond Years .....               | 3,406.00           | WAM (yrs) .....          | 8.000000        |                            |          |            | NIC = 4,400,000% (with Adjustment of \$0.00).                 |